

DEBT FINANCE AND RESTRUCTURING 2010/11

IT SECTOR

RBS providing new revolving credit and Anacap providing subordinated term debt to independent IT finance provider



Lloyds TSB restructuring its term debt alongside equity finance for one of the country's leading construction specialists

MATRIX

Recapitalisation of Matrix Private Equity Partners investee travel company and restructuring of its intercreditor arrangements

DM
LONDON
FINE WATCHES

RBS providing new Receivables and Inventory Facilities for refinance and working capital purposes of this high-end jewellery retailer

PPC GROUP

Refinancing by Barclays Ventures and Barclays Bank of debt and equity capital for an entertainment and brand marketing agency

PROPERTY INVESTMENT SECTOR

Transfer of a national portfolio of commercial properties from a property investment company to West Register

MWB Capital

Co-investment by MWB and Investec with bridging debt from Investec to finance the acquisition by Hendricks Resources of coal mine in USA

niu
know how

Disposal of certain assets and restructuring of senior and mezzanine debt provided by Investec

SOVEREIGN CAPITAL

Acquisitions of Quality Care Services, Guardian Homecare and Sterling Homecare with term debt finance provided by Lloyds TSB

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